

PROFESSIONAL RESUME

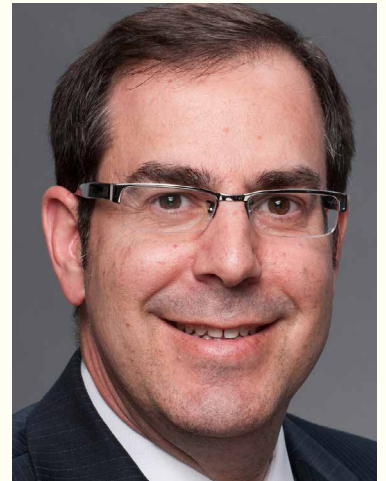
DANIEL H. REISS, a partner at Levene, Neale, Bender, Yoo & Brill L.L.P. (“LNBYB”), has specialized in the area of bankruptcy and insolvency for over twenty-five years. Before entering the legal field, Mr. Reiss started his professional career at KPMG (then Peat, Marwick and Mitchell) and became a Certified Public Accountant specializing in tax structuring in mid-market and entrepreneurial businesses. Mr. Reiss graduated from California State University, Northridge, *summa cum laude*, B.S., Business Administration in 1984. Mr. Reiss’s business education and background is of significant importance in dealing with the complex financial issues facing distressed business situations.

Armed with practical business knowledge, Mr. Reiss decided to pursue a career in law and graduated in 1990 from Loyola University Law School where he was a staff writer and notes editor of the *Law Review*, president of Phi Delta Phi legal honor fraternity, and was a member of the St. Thomas More Honor Society.

Mr. Reiss joined LNBYB in November 2000. Mr. Reiss is a member of the executive committee of the Bankruptcy Section of the Beverly Hills Bar Association, and is a member of the Los Angeles Bankruptcy Forum, Financial Lawyers Conference and the Los Angeles County Bar Association. Mr. Reiss has been honored as a “Super Lawyer” multiple times since 2006 in a region-wide survey, an honor bestowed on only 5% of Southern California attorneys.

Mr. Reiss’s bankruptcy experience extends to cases and distressed situations involving public utilities, healthcare, retail, aviation, hospitality, real estate, bio-tech and general manufacturing. Mr. Reiss regularly represents debtors, creditor committees, secured creditors, bankruptcy trustees and buyers of distressed assets and companies. Mr. Reiss is a frequent speaker before trade and legal groups, and is a nationally published author on bankruptcy issues.

Mr. Reiss is also an experienced bankruptcy litigator, having been lead counsel in more than 100 adversary proceedings in bankruptcy court. When not representing the bankruptcy entity or a trustee, Mr. Reiss has successfully petitioned the Court to confer standing on his clients to file litigation on behalf of the estate. Mr. Reiss also has expertise in removing state court litigation to the bankruptcy court and dealing with complex jurisdictional issues. Litigation targets commonly include company directors, officers and other insiders, recipients of avoidable asset transfers, or creditors holding invalid liens or claims.



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dhr@lnbyb.com

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Mr. Reiss's published articles include:

- "Bankruptcy Battlegrounds in Franchising," *Franchise Law Insider*, 3rd Quarter 2005
- "Assignment of Leases," *National Law Journal*, Winter 2006
- "Travelers Cas.' Part II," *National Law Journal*, Winter 2007.
- "Single-Asset Real Estate," *National Law Journal*, Summer 2008.
- "D&O Moves to the Forefront in Bankruptcy Cases," *National Law Journal*, Summer 2009.
- "Protecting Interests in the Event of Tenant Bankruptcies," *National Law Journal*, Spring 2010.
- "When Cases In Two Bankruptcy Courts Clash," *National Law Journal*, Fall 2010
- "Marshall Case Raises Issue Of Consent To Jurisdiction" *National Law Journal*, Summer 2011
- "Bidders At Bankruptcy Auctions, Beware," *National Law Journal*, Summer 2012
- "What's a Class Action Plaintiff To Do?" *National Law Journal*, Summer 2013

Mr. Reiss's speaking engagements include:

- "Franchise Issues in Bankruptcy," Spring, 2004, Franchise Business Network.
- "Hostile Takeovers in Bankruptcy Cases," Credit Managers Association.
- "Directors and Officers Litigation in Bankruptcy," Spring, 2008, Turnaround Management Association and Beverly Hills Bar Association.
- "Healthcare Business Bankruptcies," Spring 2009, Los Angeles County Bar Association, Healthcare Law and Commercial Law And Bankruptcy Sections
- "Bankruptcy Battlegrounds in Franchising," Fall, 2009, Southern California Franchise Business Network.
- "Class-Action Claims Against Bankrupt Defendants An Overview," Summer 2013, State Bar of California, San Francisco, California
- "TIC TALK - Issues in Tenant in Common Bankruptcy Cases and Related Considerations," Spring 2015, Beverly Hills Bar Association – Bankruptcy Law and Real Estate Law Sections